

# Income Protection Plan

Review your financial health and make a plan to get on track.

Protecting Your Income & Assets	To Do	Due Date	Date Completed
Monthly Paycheck Budget			
Debt Management Plan			
Cash Envelopes			
Emergency Fund			
Estate Plan or a Written and Fully Executed Will			
Life Insurance Policy			
Legal Plan <i>(optional, but recommended)</i>			
Health Insurance Plan			
Flexible Spending Account (Dependent Care)			
Health Savings Account (High Deductible Health Insurance Plan)			
Long-Term Disability Insurance			
Short-Term Disability Insurance			
Renter's or Homeowner's Insurance			
Vehicle Insurance			
College Fund (i.e., private savings, 529 or state-sponsored account)			